

Arro

STRATEGIC TAX & ACCOUNTING SERVICES

YOUR PASSPORT
TO A SUCCESSFUL
EMIGRATION

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How we can help you: Things to consider before you leave

There are a number of things to consider before you finally depart. We've included some of the considerations that Arro believes are important. **Remember**, we can assist with all of these.

We recommend pre-emigration tax and exchange control planning and structuring. This will ensure that you avoid double taxation, and will also safeguard your South African wealth in that it will be able to be transferred abroad.

We're able to strategize and plan all your tax and financial requirements, prior to departure - also ensuring that you have a smooth transition as regards your financial planning and structuring in your new home (with one of our TIAG Alliance members). This partnership can be built early on in the emigration process, ensuring consistency and community.



Emigration Services

Taking care of Taxes

- Niche tax advisory assistance
- Tailored advisory services aimed at optimisation of potential deemed disposal "EXIT TAX" implications
- Tax residence reviews, advice and guidance
- Tax advisory on consequences of ceasing to be a SA tax resident
- Tax compliance relating to ceasing SA tax residence, including advising/assisting with filing of tax returns as non-resident, and obtaining SARS certificate confirming non-residence
- Cross-border tax advice, withholding tax considerations and double taxation agreement analysis
- Expatriate tax advisory.



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"We always look to create sustainable value for our clients, contributing to their businesses and wealth through the design and implementation of bespoke, robust and integrated solutions." Kemp Munnik, founding partner: Arro collective.

Exchange Control Assistance

- Exchange control advice and compliance
- Assistance with exchange control requirements to facilitate transfer of funds offshore, including obtaining Approved International Transfer (AIT) and assisting with tax clearance process
- Assistance in physical transfer of funds - seamless and cost effective foreign currency exchange services through our network of partners; Endorsement of shares held in SA entities as non-resident (once SA tax residence ceased)
- Loop structure advisory, and placing of loop structures on record with the SARB (Including structuring advisory services for investments into South Africa as a non-resident).



Our Global Reach

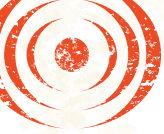
- Expatriate advisory and planning
- Relocation - emigration and immigration tax and exchange control services.

How we can help you: Things to consider upon arrival

Our **TIAG Alliance** or platform partner - the one you've already been introduced to and have a relationship with - will see to your needs securely in your new home or jurisdiction.

Additionally, we'll be available to discuss and advise on ad hoc tax and exchange control queries that arise over your settling in period, as well as SA pension funds withdrawal rules (3 year rule) at the right time for you.





More on Our Global Affiliation and Mobility

The Arro Collective is a subsidiary of **Bravura Holdings**, which was founded in 1999. Bravura's core offerings include Corporate Finance services and Structured Solutions which focus on sophisticated corporate clients and ultra high net worth individuals, through the design of bespoke integrated solutions, including balance sheet and earnings optimisation products.

This strong backing, allowed for a group of individuals with specialist knowledge to focus on businesses and individuals eager to safeguard their assets and ensure an optimal financial future - wherever your journey takes you.

As the Arro Collective is a member of **TIAG** (The International Accounting Group) we're able to connect you with capable professionals, whether you're in Malta, Portugal or Ireland - our Alliance covers over a hundred popular jurisdictions and can welcome and take care of your tax and accounting needs in your new home.





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